

FOLIO NUMBER (Mandatory) :

Date :

1st Holder Name		2nd Holder Name		3rd Holder Name	
PAN Number	KYC Complied <input type="checkbox"/>	PAN Number	KYC Complied <input type="checkbox"/>	PAN Number	KYC Complied <input type="checkbox"/>

ADDITIONAL PURCHASE (Cheque/DD payment favouring "Scheme Name") Refer Inst.No.3, 4 & 5

Scheme: **BSL** Plan : _____

Option: _____ Amount (Rs.):

DD Charges*: Net Amount (Rs.): Chq/DD No.: _____

Dated: payable to the above scheme drawn on(Bank Name & Branch Address) _____

In case you do not mention the Plan and Option, units will be allotted under default option as per respective scheme(s) offer document.
*To be filled by investors residing at the location where the AMC Branches / Collection centre are not located

DECLARATION(S) & SIGNATURE(S)

To,
The Trustee,
Birla Sun Life Mutual Fund
Having read and understood the contents of the Offer Document/Statement of Additional Information / Scheme Information Document of the Scheme, I/We hereby apply for units of the scheme and agree to abide by the terms, conditions, rules and regulations governing the scheme. I/We hereby declare that the amount invested in the scheme is through legitimate sources only and does not involve and is not designed for the purpose of the contravention of any Act, Rules, Regulations, Notifications or Directions of the provisions of the Income Tax Act, Anti Money Laundering Laws, Anti Corruption Laws or any other applicable laws enacted by the government of India from time to time. I/We have understood the details of the scheme & I/we have not received nor have been induced by any rebate or gifts, directly or indirectly in making this investment.
I/We confirm that details provided by me/us are true and correct.

Signature	First Holder / Authorised Signatory	Second Holder	Third Holder
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Bank Mandate [Please tick (✓)] As per Account Statement Changed (See reverse)

In case of change in Bank mandate, please also sign on the reverse

REDEMPTION

Scheme: **BSL** Plan : _____

Option: _____ Please redeem (Rs.):

or _____ units.

SWITCH

I/We would like to switch Rs. or _____ units from

Scheme / Plan **BSL** Option _____

To Scheme / Plan **BSL** Option _____

REDEMPTION / DIVIDEND REMITTANCE

DIRECT CREDIT AVAILABLE IN BANK ACCOUNT
Unitholders having bank account with ABN AMRO Bank, Citi Bank, Deutsche Bank, HDFC Bank, HSBC Bank, ICICI Bank, IDBI Bank, Standard Chartered Bank, Axis Bank, Kotak Mahindra Bank, Yes Bank, State Bank of India, Corporation Bank & Punjab National Bank will receive their Redemption / Dividend Payments (if any) directly into their bank account. The Fund reserves the right to add / delete / modify the list from time to time. **For remittance via Electronic Credit, cancelled copy of cheque is mandatory. The cancelled cheque leaf must be submitted in order to safeguard the interest of the investors.**
In case Unitholders wish to receive a cheque (instead of a direct credit into their bank account), please indicate the preference below:
I/We want to receive the redemption and dividend proceeds (if any) by way of a cheque. [Please tick (✓)] Yes No

REAL TIME GROSS SETTLEMENT (RTGS) (FOR REDEMPTIONS ONLY)
I/We request you to activate RTGS facility for my folio and remit the redemption proceeds through RTGS.
[Please tick (✓)] Yes No (If Yes, please fill the IFSC Code) IFSC CODE

